

Private Investments in Public Equity (PIPEs)



(NASDAQ: ATHX)

\$65,000,000

Common Stock



LK represented the Placement Agents in this Offering



(OTCBB: RPBC)

\$33,000,000

Common Stock



LK represented the Placement Agents in this Offering



(OTCBB: UFFC)

\$8,950,000

Common Stock and Warrants



LK represented the Placement Agent in this Offering



(AMEX: ZTM)

\$5,133,000

Common Stock and Warrants



LK represented the Placement Agent in this Offering



(OTCBB: BPTR)

\$4,900,000

Common Stock and Warrants



LK represented the Placement Agent in this Offering



(OTCBB: STKP)

\$1,000,000

Common Stock and Warrants



LK represented the Issuer in this Offering