

*Public Transactions*

*New Issue*

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**Services Acquisition Corp.  
International**

\$120,000,000  
Units of  
Common Stock and Warrants  
(AMEX: SVI.U)

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*LK represented the Underwriter  
in this Offering*

*Follow on Offering*



\$5,000,000  
Units of  
Common Stock and Warrants  
(NASDAQ: EDGR)

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*LK represented the Issuer  
in this Offering*

*New Issue*

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**China Mineral Acquisition  
Corporation**

\$24,000,000  
Units of  
Common Stock and Warrants  
(OTCBB: CMAQU)

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*LK represented the Underwriter  
in this Offering*

*New Issue*

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**Platinum Energy Resources, Inc.**

\$104,000,000  
Units of  
Common Stock and Warrants

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*LK represents the Underwriter  
in this Offering*

*New Issue*

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**Great Wall Acquisition Corporation**

\$24,000,000  
Units of  
Common Stock and Warrants  
(OTCBB: GWAQU)

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*LK represented the Underwriter  
in this Offering*

*Registered Direct Offering*



\$5,310,000  
Common Stock and Warrants  
(AMEX: CXM)

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*LK represented the Placement Agent  
in this Offering*