

Private Placements of Private Companies

**Senior Living Seed Equity
Funding LLC**

\$5,000,000

Membership Interests



*LK represented the Sponsor and
Placement Agent in this Offering*



\$6,000,000

Membership Interests

ALLEN & COMPANY LLC

*LK represented the Issuer
in this Offering*



\$15,000,000

Series 2 Preferred Stock

SPENCER TRASK

*LK represented the Placement Agent
in this Offering*



\$2,250,000

Series A Preferred Stock

*LK represented the Issuer
in this Offering*



The Human Touch of Innovation™

\$15,000,000

Common Stock and Warrants

**Rodman
& Renshaw**

SPENCER TRASK

*LK represented the Placement Agents
in this Offering*



\$2,000,000

Membership Interests

*LK represented the Issuer
in this Offering*