

INDUSTRY RANKINGS FOR 2006 YEAR-TO-DATE

RANKED BY TOTAL DOLLARS ADVISED				
Rank	Investor Legal Counsel	Total \$m	Avg. \$	#
1	Wilson Sonsini Goodrich & Rosati, PC	\$70.00	\$70.00	1
2	Gunderson Dettmer et al	\$65.00	\$32.50	2
3	Schulte Roth & Zabel LLP	\$60.64	\$20.21	3
4	Lowenstein Sandler PC	\$58.56	\$19.52	3
5	Katten Muchin Rosenman LLP	\$45.00	\$45.00	1
5	McDermott Will & Emery	\$45.00	\$45.00	1
7	Nixon Peabody LLP	\$25.00	\$25.00	1
7	Olshan Grundman et al.	\$25.00	\$25.00	1
9	Latham & Watkins	\$22.00	\$7.33	3
10	Grushko & Mittman, P.C.	\$16.48	\$2.75	6
11	Ballard Spahr Andrews & Ingersoll, LLP	\$10.60	\$2.12	5
12	Cooley Godward LLP	\$10.00	\$10.00	1
13	Drinker Biddle & Reath LLP	\$7.00	\$7.00	1
14	Greenberg Traurig, LLP	\$6.00	\$6.00	1
15	Blank Rome LLP	\$5.15	\$5.15	1
16	Mayer, Brown, Rowe & Maw, LLP	\$5.01	\$5.01	1
17	Feldman Weinstein LLP	\$4.82	\$1.61	3
18	Davis Wright Tremaine LLP	\$2.00	\$2.00	1
19	Bryan Cave LLP	\$1.00	\$1.00	1
19	Meltzer, Lippe, Goldstein & Breitstone, LLP	\$1.00	\$1.00	1

Investor Legal Counsel

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Rank	Investor Legal Counsel	Total \$m	Avg. \$	#
1	Grushko & Mittman, P.C.	\$16.48	\$2.75	6
2	Ballard Spahr Andrews & Ingersoll	\$10.60	\$2.12	5
3	Schulte Roth & Zabel LLP	\$60.64	\$20.21	3
3	Lowenstein Sandler PC	\$58.56	\$19.52	3
3	Latham & Watkins	\$22.00	\$7.33	3
3	Feldman Weinstein LLP	\$4.82	\$1.61	3
7	Gunderson Dettmer et al	\$65.00	\$32.50	2
8	Wilson Sonsini Goodrich & Rosati, PC	\$70.00	\$70.00	1
8	Katten Muchin Rosenman LLP	\$45.00	\$45.00	1
8	McDermott Will & Emery	\$45.00	\$45.00	1
8	Nixon Peabody LLP	\$25.00	\$25.00	1
8	Olshan Grundman et al.	\$25.00	\$25.00	1
8	Cooley Godward LLP	\$10.00	\$10.00	1
8	Drinker Biddle & Reath LLP	\$7.00	\$7.00	1
8	Greenberg Traurig, LLP	\$6.00	\$6.00	1
8	Blank Rome LLP	\$5.15	\$5.15	1
8	Mayer, Brown, Rowe & Maw, LLP	\$5.01	\$5.01	1
8	Davis Wright Tremaine LLP	\$2.00	\$2.00	1
8	Bryan Cave LLP	\$1.00	\$1.00	1
8	Meltzer, Lippe, Goldstein & Breitstone	\$1.00	\$1.00	1

Investor Legal Counsel

RANKED BY TOTAL DOLLARS ADVISED				
Rank	Issuer Legal Counsel	Total \$m	Avg. \$	#
1	Bryan Cave LLP	\$95.71	\$31.90	3
2	Wilmer Cutler et al.	\$72.50	\$36.25	2
3	Heller Ehrman/Venture Law Group	\$70.00	\$70.00	1
4	Perkins Coie LLP	\$65.00	\$32.50	2
5	Greenberg Traurig, LLP	\$58.57	\$14.64	4
6	Cooley Godward LLP	\$52.95	\$26.48	2
7	Fasken Martineau DuMoulin LLP	\$43.80	\$43.80	1
8	Dorsey & Whitney LLP	\$40.11	\$40.11	1
9	Sichenzia Ross Friedman Ference	\$36.13	\$3.61	10
10	Pryor Cashman Sherman & Flynn	\$33.60	\$16.80	2
11	Wilson Sonsini Goodrich & Rosati	\$33.00	\$33.00	1
12	Bullivant Houser Bailey PC	\$32.00	\$32.00	1
13	Arnold & Porter	\$30.00	\$30.00	1
14	Kirkland & Ellis	\$25.50	\$25.50	1
15	McGuire Woods LLP	\$25.00	\$25.00	1
15	McGuire, Craddock & Strother, P.C.	\$25.00	\$25.00	1
17	McDermott Will & Emery	\$23.40	\$23.40	1
18	Reed Smith LLP	\$21.16	\$21.16	1
19	Buchanan Ingersoll, P.C.	\$20.00	\$20.00	1
20	Alschuler Grossman Stein & Kahan	\$19.57	\$19.57	1
21	Graubard Miller	\$17.80	\$17.80	1
22	Fraser Milner Casgrain LLP	\$16.07	\$16.07	1
23	Patton Boggs LLP	\$14.41	\$14.41	1
24	Andrew N. Bernstein, P.C.	\$13.00	\$13.00	1
25	Kelley Drye & Warren LLP	\$12.25	\$12.25	1

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1	Sichenzia Ross Friedman Ference	\$36.13	\$3.61	10
2	Greenberg Traurig, LLP	\$58.57	\$14.64	4
3	Bryan Cave LLP	\$95.71	\$31.90	3
3	Andrews & Kurth LLP	\$9.66	\$3.29	3
3	Kirkpatrick & Lockhart et al.	\$9.84	\$3.28	3
3	Dieterich & Associates	\$7.00	\$2.33	3
7	Wilmer Cutler et al.	\$72.50	\$36.25	2
7	Perkins Coie LLP	\$65.00	\$32.50	2
7	Cooley Godward LLP	\$52.95	\$26.48	2
7	Pryor Cashman Sherman & Flynn	\$33.60	\$16.80	2
7	Ellenoff Grossman and Schole LLP	\$11.00	\$5.50	2
7	John C. Thompson, LLC	\$7.27	\$3.63	2
7	Greenberg & Kahr	\$3.81	\$1.91	2
7	Baker & McKenzie	\$2.00	\$1.00	2
7	Bush Ross Gardner Warren & Rudy	\$2.00	\$1.00	2
7	Litman Krooks LLP	\$2.00	\$1.00	2
17	Heller Ehrman/Venture Law Group	\$70.00	\$70.00	1
17	Fasken Martineau DuMoulin LLP	\$43.80	\$43.80	1
17	Dorsey & Whitney LLP	\$40.11	\$40.11	1
17	Wilson Sonsini Goodrich & Rosati	\$33.00	\$33.00	1
17	Bullivant Houser Bailey PC	\$32.00	\$32.00	1
17	Arnold & Porter	\$30.00	\$30.00	1
17	Kirkland & Ellis	\$25.50	\$25.50	1
17	McGuire Woods LLP	\$25.00	\$25.00	1
17	McGuire, Craddock & Strother, P.C.	\$25.00	\$25.00	1

Issuer Legal Counsel

Unless otherwise noted, PIPEs data based on PrivateRaise.com's proprietary EPP Database (TM). EPP Database includes only PIPEs that are at least US \$10 million and have been executed by public corporations domiciled in the U.S. or by public, foreign companies that have a primary listing or a consistent/significant trading presence on any of the U.S. stock exchanges or markets. EPP Database is maintained and updated based on availability and timing of public disclosures (e.g. press releases and SEC filings). Information contained in the EPP Database has been obtained from sources deemed reliable. However, PrivateRaise.com cannot guarantee the accuracy and completeness of this information. The opinions expressed herein do not necessarily reflect those of PrivateRaise LLC. Rankings EXCLUDE Equity Funds and Corporate Investors.