

February 21, 2005

N.J. Mergers & Acquisitions

Mergers and acquisitions involving N.J. companies.

(Excerpted)

First Montauk Financial To Merge With Olympic Cascade Financial

First Montauk Financial Corp. of Red Bank, the parent company of **First Montauk Securities Corp.**, agreed on Feb. 10 to merge with **Olympic Cascade Financial Corp.** of New York, the holding company for Seattle's **National Securities Corp.**, in a stock-swap transaction. **Victor DiGioia**, of **Goldstein & DiGioia** in New York, is legal counsel to First Montauk. Olympic Cascade is advised by **Mitchell Littman** of **Littman Krooks** in New York.

Compiled by Amy E. Rice from Thomson Financial and other sources