

**THE PIPES CONFERENCE 2005**  
**A Forum for Private Investment in Public Equity**  
**Sponsored by DealFlow Media**  
October 26-27, 2005, The Waldorf-Astoria, New York City

The PIPEs Conference 2005 focuses on industry developments, covering a variety of structured finance transactions, legal and regulatory issues, and topics relevant to the small cap equity markets.

**Legal & Regulatory Panel: Enforcement, Investigations & Fund Registration**

Legal experts and regulatory officials contemplate the environment on Wall Street. Detailed discussions about current issues including rule changes, market and exchange dynamics, and pending hedge fund registration, provide an overview of how the law influences the business of PIPEs.

**Steven D. Uslaner, partner at Littman Krooks LLP, is a panelist at this Conference.**

***For the Conference's full agenda and to register online: <http://www.thepipesconference.com>.***