
LITTMAN KROOKS

LLP

FOR IMMEDIATE RELEASE

LITTMAN KROOKS RANKED IN 7TH PLACE IN 2008 ON REPRESENTATION OF PLACEMENT AGENTS IN PIPE TRANSACTIONS

(New York, NY – January 23, 2009) Littman Krooks LLP has been ranked seventh in the nation in The 2008 U.S. PIPE (Private Investment in Public Equity) Market Placement Agent Counsel League Table based on number of transactions, published by PlacementTracker. “As the only boutique law firm in the top ten listing, we are particularly proud of our 2008 ranking which validates our value-add presence to investment banking firms and issuers in the PIPE market space,” said **Steve Uslaner**, a partner in LK’s corporate finance group. “We look forward to continuing to guide our clients through the challenging environment that presents itself in 2009.”

PlacementTracker is a well-recognized independent research service which covers the PIPE market and is a product of Sagient Research Systems Inc. Other areas included in the 2008 U.S. PIPE Market League Tables were rankings of investment banks by number of transactions and by total amount placed, and legal counsel to market issuers by number of transactions.

“Since our inception in 1990, our firm has abided by our dedication to provide large law firm service with small law firm attention to our clients” added **Mitchell Littman**, a founding member of the firm. “Our national ranking demonstrates our ability to deliver quality service to the investment banking community on a cost effective basis.”

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