

Private Investments in Public Equities (PIPEs)

 <p>(NASDAQ: ATHX) \$65,000,000 Common Stock</p>  <p>NATIONAL SECURITIES</p> <p><i>LK represented the Placement Agents in this Offering</i></p>	 <p>(OTCBB: RPBC) \$33,000,000 Common Stock</p>  <p>NATIONAL SECURITIES</p> <p><i>LK represented the Placement Agents in this Offering</i></p>	 <p>(OTCBB: UFFC) \$8,950,000 Common Stock and Warrants</p> <p>SPENCERTRASK</p> <p><i>LK represented the Placement Agent in this Offering</i></p>
 <p>(AMEX: ZTM) \$5,133,000 Common Stock and Warrants</p> <p>NATIONAL SECURITIES</p> <p><i>LK represented the Placement Agent in this Offering</i></p>	 <p>ASTV,PK \$12,500,000 Common Stock and Warrants</p> <p>NATIONAL SECURITIES</p> <p><i>LK represented the Placement Agent in this Offering</i></p>	 <p>(OTCBB: NVIV) Common Stock and Warrants</p> <p>SPENCERTRASK</p> <p><i>LK represented the Placement Agent in this Offering</i></p>