

Private Placements of Private Companies

**Senior Living Seed Equity
Funding LLC**

Membership Interests



*LK represented the Sponsor and
Placement Agent in this Offering*



Membership Interests
Sold to



ALLEN & COMPANY LLC

*LK represented the Issuer
in this Offering*



Common Stock and Warrants

MEMBER FINRA/MSRB/SIPC

*LK represented the Placement Agent
in the Offering*



Common Stock and Warrants

SPENCERTRASK

*LK represented the Placement Agent
in the Offering*



The Human Touch of Innovation™

\$15,000,000

Common Stocks and Warrants

**Rodman
& Renshaw**

SPENCERTRASK

*LK represented the Placement Agents
in this Offering*



Membership Interests

*LK represented the Issuer
in this Offering*