

Private Investments in Public Equity (PIPEs)



(NASDAQ: ATHX)
\$65,000,000 Common Stock



LK represented the Placement Agents in this Offering



(OTCBB: RPBC)
\$33,000,000 Common Stock



LK represented the Placement Agents in this Offering



(OTCBB: UFFC)
\$8,950,000
Common Stock and Warrants



LK represented the Placement Agent in this Offering



(AMEX: ZTM)
\$5,133,000
Common Stock and Warrants



LK represented the Placement Agent in this Offering



ASTV,PK
\$12,500,000
Common Stock and Warrants



LK represented the Placement Agent in this Offering



(OTCBB: NVIV)
Common Stock and Warrants



LK represented the Placement Agent in this Offering