

Public Transactions



\$17,400,000
Initial Public Offering
(NASDAQ: VTUS)



LK represented the Joint Brook Running Co.- Underwriters in this Initial Public Offering

Services Acquisition Corp. International

\$120,000,000

Units of
Common Stock and Warrants
(AMEX: SVIU)



LK represented the Underwriter in this Offering



\$5,000,000
Units of
Common Stock and Warrants
(NASDAQ: EDGR)



LK represented the Issuer in this Offering

Platinum Energy Resources, Inc.

\$104,000,000
Units of
Common Stock and Warrants



LK represents the Underwriter in this Offering

China Mineral Acquisition Corporation

\$24,000,000
Units of
Common Stock and Warrants
(OTCBB: CMAQU)



LK represents the Underwriter in this Offering



\$5,310,000
Common Stock and Warrants
(AMEX: CXM)



LK represented the Placement Agent in this Offering