

Private Placements of Private Companies

**Senior Living Seed Equity
Funding LLC**

Membership Interests



*LK represented the Sponsor and
Placement Agent in this Offering*



Membership Interests Sold to



ALLEN & COMPANY LLC

*LK represented the Issuer
in this Offering*



Common Stock and Warrants



*LK represented the Placement
Agent in the Offering*



GlucoWay

Common Stock and Warrants

SPENCER TRASK

*LK represented the Placement
Agent in the Offering*



\$15,000,000

Common Stocks and Warrants



SPENCER TRASK

*LK represented the Placement
Agents in this Offering*



Membership Interests

*LK represented the Issuer
in this Offering*



\$2,712,159 of Series B
Convertible Preferred Stock

SPENCER TRASK

*LK represented the Placement
Agent in this Offering*