LITTMAN KROOKS LLP

Corporate & Securities Law

Mergers and Acquisitions

VerticalSearchWorks

has acquired

addGloo
Stick to your audience

LK represented the Buyer in this Transaction

C·H·GUENTHER & SON, INC.

has acquired

TRIBECA OVEN

LK represented Selling Shareholders in this transaction

sfx

(NASDAQ GS:SFXE)
has acquired
MMG Nightlife

LIV ARKADIA STORY NIGHTCLUB

LK represented the Seller in this Transaction

Committed Capital Acquisition Corp.
(OTCBB: CCAC)
has acquired

LK represented the Seller in this Transaction

ENGINE

has acquired

noise marketing

LK represented the Seller in this Transaction

OmnicomGroup

has acquired

Steiner SPORTS MARKETING

LK represented the Seller in this Transaction

THE LEGACY AGENCY

has acquired

THE AGENCY
SPORTS MANAGEMENT & MARKETING

LK represented the Seller in this Transaction

655 Third Avenue, 20th Floor New York, New York 10017
Phone (212) 490-2020 Fax (212) 490-2990
www.littmankrooks.com

LITTMAN KROOKS LLP

Corporate & Securities Law

Mergers and Acquisitions (continued)

MDC PARTNERS — Where Great Talent Lives

has acquired

dotbox

LK represented the Seller in this Transaction

SCP WORLDWIDE

has acquired

TUPELO-HONEY PRODUCTIONS

LK represented the Seller in this Transaction

RADIATE GROUP

has acquired

PLATINUM RYE ENTERTAINMENT

LK represented the Seller in this Transaction

STILLHOUSE

has acquired

LIQUOR LABS LLC

LK represented the Seller in this Transaction

YOUTH STREAM MEDIA NETWORKS

has acquired

KES Kentucky Electric Steel

LK represented the Purchaser in this Transaction

Nation's Best Meat Wholesalers

and

L.J. Campbell Wholesale Meats

have acquired

NATIONS BEST — AUTHENTIC NEW YORK DELI — SINCE 1922

LK represented the Seller in this Transaction

NeoCen BRANDS, INC.

has acquired

SHOEBOX NEW YORK

LK represented the Purchaser in this Transaction

AETHER

has acquired

UCC CAPITAL CORPORATION

LK represented the Seller in this Transaction

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