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HUDSON VALLEY BANK & CUNY LAW SCHOOL JUNE 2011 COMPLIMENTARY CLE SEMINAR

“PRIVATE PLACEMENTS, REGULATION D AND THE GROWTH OF THE SECONDARY MARKET FOR PRIVATE SHARES”

Speaker: Mitchell Littman, Esq. | Littman Krooks LLP

Thursday, June 16, 2011

- Introduction / Overview of Federal Securities Laws
- Regulation D: Prohibition on Solicitation / Rules 504, 505, 506 and 701
- Offering Documents: Private Placement Memo
- Blue Sky and NSMIA
- Secondary Market for Private Shares

**One Grand Central Place | Ground Floor Conference Center
60 East 42nd Street | New York, NY | 10165**

8:00am - 8:30am: Networking Breakfast / Registration
8:30am - 10:30am: Seminar, Q & A

Please RSVP by June 13, 2011 to garias@hvb.com

****Registration is required as seating is LIMITED. NO WALK-INS. FIRST 85 RSVPs****

*****KINDLY NOTE THIS INVITATION IS NOT TRANSFERABLE*****

■ **Accreditation by CUNY Law School | CLE Credits: 2 Traditional / Transitional Skills** ■

Under Continuing Legal Education regulations, CLE credit will be offered only to those attorneys completing entire sessions; attorneys attending only part of a session are not eligible for partial credit for a session. Attorneys arriving late are welcome to attend the program but will not be eligible for CLE credit. Attorneys wishing to receive CLE credit must sign in the program's attendance register prior to and following the CLE program; once a speaker begins the program, the sign-in sheets will be removed. Similarly, attorneys leaving the session early are also ineligible for CLE credit. While in NYS 50 minutes of CLE training provides 1 hour of credit, all CLEs sponsored by CUNY School of law run a full 60 minutes, not including introductory remarks or breaks, but including question and answer periods.

PLEASE NOTE THAT IF A CLASS IS FULL YOUR NAME WILL AUTOMATICALLY BE ADDED TO OUR WAIT LIST.

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