
LITTMAN KROOKS

LLP

Corporate & Securities Law

Mergers and Acquisitions, Private Placements, Private Investment Funds



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Mitchell Littman is a founding partner of Littman Krooks LLP and heads the firm's corporate and securities department. His practice includes public and private offerings, broker-dealer and investment banking matters, secondary market transactions, venture and private equity capital investments and mergers and acquisitions. Mr. Littman's clients consist of public and private companies, broker-dealers, investment banking firms and individual entrepreneurs. In his 33-year career, he has represented issuers, underwriters and placement agents in hundreds of private and public securities offerings, including reverse mergers, PIPEs, IPOs, SPACs, private placements and mergers and acquisitions.

The firm has a significant presence in the private secondary market, representing numerous broker-dealer sponsors and private partnerships in fund formation, private placement of fund interests and purchases of privately owned emerging growth technology companies.

Recent transactions by the firm, including public and private offerings, mergers and acquisitions, secondary market purchases and corporate transactions in the hospitality/branding/marketing/sports areas may be found at the following link: <http://www.littmankrooks.com/corporate-representative-transactions/>

Mr. Littman graduated, *cum laude*, with distinction, from the University of Rochester in 1980 and received his J.D. degree from Brooklyn Law School in 1983 where he served as Comments Editor of the Brooklyn Journal of International Law. While in law school, Mr. Littman served as a clerk to Hon. A. Simon Chrien, Eastern District of New York. Mr. Littman is a member of the New York County Lawyers Association Committees on Corporations and Securities and Exchange Commission, and is admitted to the U.S. District Courts for the Southern and Eastern Districts of New York.

Mr. Littman is a Guest Instructor at Brooklyn Law School, teaching seminars on mergers and acquisitions and corporate finance. He is also a frequent lecturer and panel participant at conferences concerning capital formation, private placements and securities law matters and is frequently quoted in news media and trade publications.

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